El Paso County Community College District
Debt Transparency Report
As of August 31, 2021

Type of Entity	College District
Address	PO Box 20500
City	El Paso
Zip	79998
County	El Paso
Telephone	915-831-6401
Contact	Josette Shaughnessy
Title	VP-Financial and Administrative Operations
Email	jshaugh2@epcc.edu

Issuer Credit Ratings	G.O.	2016 Revenue Bond	2017 Revenue Bond
Fitch		AA/Stable	NR
S&P		A+/Stable	NR

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	Purpose
Combined Fee Revenue Improvement Bonds, Series 2016	No	105,140,000.00	105,140,000.00	69,764,688.00	174,904,688.00	04/01/2042	115,200,000.00	113,686,251.00	1,513,749.00	Improve/construct/acquire, enlarge, equip and maintain facilities of the District
Combined Fee Revenue Building and Refunding Bonds, Series 2017	No	30,315,000.00	15,780,000.00	833,179.00	16,613,179.00	04/01/2025	-	-	-	Refunding of $39,115,000 of the 2007 Bonds and $340,000 of the 2001 Bonds.
					-					
					-					
					-					
					-					
					-					
					-					
Total - All Debt Issues			120,920,000.00	70,597,867.00	191,517,867.00		115,200,000.00	113,686,251.00	1,513,749.00	
Total - Secured by Ad Valorem Tax			$ -	$ -	$ -					

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
				$ -
				-
				-
				-
				-
				-
		$ -	$ -	$ -

Breakdown: Secured by Ad Valorem Tax

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *			$ -
Water & Sewer System			-
Total - Secured by Ad Valorem Tax	$ -	$ -	$ -

Per Capita: Secured by Ad Valorem Tax

Population: Source:

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
	$ -	$ -	$ -

* Repayment by Ad Valorem Tax

Notes: