

El Paso County Community College District  
Debt Transparency Report  
As of August 31, 2016

Type of Entity	College District	Telephone	915-831-6401
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City	El Paso	Title	VP-Financial and Administrative Operations
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County	El Paso		

<b>Issuer Credit Ratings</b>	<u>G.O.</u>	<u>2007 Revenue Bond</u>	<u>2001 Revenue Bond</u>
Moody's		Aa3	Aa3
Fitch		A+	NR
S&P		NR	A+

**Outstanding Debt Obligations**

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	Purpose
Combined Fee Revenue Building and Refunding Bonds, Series 2001	No	9,365,000.00	340,000.00	53,412.50	393,412.50	04/01/2020	8,000,000.00	8,000,000.00	-	Refunding and Improve/construct/acquire, enlarge, equip and maintain facilities of the District
Combined Fee Revenue Building and Refunding Bonds, Series 2007	No	66,280,000.00	43,010,000.00	11,487,500.00	54,497,500.00	04/01/2025	31,650,000.00	24,564,511.00	7,085,489.00	Refunding and Improve/construct/acquire, enlarge, equip and maintain facilities of the District
<b>Total - All Debt Issues</b>			43,350,000.00	11,540,912.50	54,890,912.50		39,650,000.00	32,564,511.00	7,085,489.00	
<b>Total - Secured by Ad Valorem Tax</b>			\$ -	\$ -	\$ -					

**Authorized But Unissued Debt**

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
				\$ -
				\$ -
		\$ -	\$ -	\$ -

**Breakdown: Secured by Ad Valorem Tax**

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *			\$ -
Water & Sewer System			\$ -
<b>Total - Secured by Ad Valorem Tax</b>	\$ -	\$ -	\$ -

**Per Capita: Secured by Ad Valorem Tax**

Population:  Source:

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
	\$ -	\$ -	\$ -

\* Repayment by Ad Valorem Tax